

Acupuncture & Herbal Answers

Acupuncture, Zen Shiatsu, Chinese Herbal Medicine

1 Bartlett Court, Newport, RI 02840

AcuHerbalAnswers.com

Dr. Lynn MacKesson

401-619-1912

Clinical Intake Form

Name		Birth date	Date
Address		Sex	
City, State, Zip			
Phone: Home	Work	Cell	
Email	Occupation		
Emergency Contact		Telephone	
Physician	Telephone	May We Contact Them?	
Referred by	Would you like to receive appt. reminder calls?		
Have you been treated with acupuncture or Chinese herbs before?			
Do you usually exhibit a fear of needles?			
PRIMARY REASON(S) FOR SEEKING TREATMENT			
When did this/these problem(s) begin?			
Did you receive a medical diagnosis?			
Was the problem related to: auto-accident	work	injury	chronic
What makes your symptom(s) better?			
Worse?			
Please rate your current pain or discomfort on a scale of 1 (can be felt) to 10 (unendurable):			
What other treatments have you tried?			

MEDICAL HISTORY (Include Dates, Check all appropriate boxes)

Date of last physical exam
Medications you have recently taken
Supplements you are currently taking
Allergies (food, drugs, chemicals, etc.)
Major illnesses or significant traumas
Surgeries

☐ Anemia

☐ Asthma

☐ Cancer

☐ Diabetes

☐ Endocrine Disorder

☐ Hepatitis

☐ Heart Disease

☐ High Blood Pressure

☐ HIV/AIDS

☐ Lyme Disease

☐ Pneumonia

☐ Seizures

☐ Stroke

☐ Tuberculosis

☐ High Cholesterol

FAMILY MEDICAL HISTORY (Check All That Apply):

☐ Alcoholism / Addiction

☐ Arthritis

☐ Cancer

☐ Diabetes

☐ Heart Disease

☐ High Blood Pressure

☐ Low Blood Pressure

☐ Psychological Disorders

☐ Stroke

PERSONAL

Height	Weight	Weight Maximum	When?
--------	--------	----------------	-------

Exercise (please describe):

Stress: occupational physical chemical emotional familial social financial
(please circle) Where do you feel it?
What helps dissipate it?

Do you smoke? Did you used to smoke? How much? For how long?

Do you drink alcohol? How many drinks per week?

Do you drink caffeinated beverages? What kind? How many per day?

Please list any other drug use:

Please describe your usual **diet**:

Morning

Afternoon

Evening

Please describe your **sleep** cycle: Hours Difficulty **falling** or **falling back** to sleep

Light sleep Frequent waking Early waking Vivid or disturbing dreams

Do you tend to feel **hotter** or **colder** than those around you?

PERSONAL SIGNS AND SYMPTOMS (Please check any that apply to you)

General

<input type="checkbox"/> Cravings <i>for what?</i>	<input type="checkbox"/> Cold Abdomen	<input type="checkbox"/> Strong Thirst for Hot/Cold
<input type="checkbox"/> Localized Weakness <i>where?</i>	<input type="checkbox"/> Cold Hands / Feet	<input type="checkbox"/> Sweat Easily
<input type="checkbox"/> Sudden Energy Drop <i>when?</i>	<input type="checkbox"/> Fatigue	<input type="checkbox"/> Tremors
<input type="checkbox"/> Bleed or Bruise Easily	<input type="checkbox"/> Fever	<input type="checkbox"/> Weight Gain
<input type="checkbox"/> Chills	<input type="checkbox"/> Night Sweats	<input type="checkbox"/> Weight Loss
	<input type="checkbox"/> Poor Appetite	
	<input type="checkbox"/> Poor Balance	

Your general Mood: Angry Joyful Worried/Pensive Sad Frightened

Musculoskeletal

<i>What part?</i>	<i>For How Long?</i>	<i>Is Range of Motion Limited?</i>
-------------------	----------------------	------------------------------------

Is it effected by weather changes, Pressure drop, damp, cold, heat, touch? (circle)

<input type="checkbox"/> Back Pain	<input type="checkbox"/> Muscle Weakness	<input type="checkbox"/> Spinal Curvature
<input type="checkbox"/> Facial Pain	<input type="checkbox"/> Neck Pain / Tightness	<input type="checkbox"/> Swollen Hands / Feet
<input type="checkbox"/> Foot / Ankle Pain	<input type="checkbox"/> Numbness	<input type="checkbox"/> Tingling
<input type="checkbox"/> Hand / Wrist Pain	<i>where?</i>	<input type="checkbox"/> Trauma/Broken Bones
<input type="checkbox"/> Hernia	<i>when?</i>	<i>Where & when?</i>
<input type="checkbox"/> Hip Pain	<input type="checkbox"/> Osteoarthritis	
<input type="checkbox"/> Joint Pain / Stiffness	<input type="checkbox"/> Osteoporosis	
<input type="checkbox"/> Knee Pain	<input type="checkbox"/> Paralysis	<input type="checkbox"/> Tremors
<input type="checkbox"/> Muscle Atrophy	<input type="checkbox"/> Rheumatoid Arthritis	<input type="checkbox"/> Vertebral/Disc Disorder
<input type="checkbox"/> Muscle Pain	<input type="checkbox"/> Sciatica	
<input type="checkbox"/> Muscle Twitches	<input type="checkbox"/> Shoulder Pain	

Head & Throat

<input type="checkbox"/> Blurry Vision	<input type="checkbox"/> Headaches/ Migraines	<input type="checkbox"/> Nose Bleeds
<input type="checkbox"/> Cataracts	<i>Frequency Location</i>	<input type="checkbox"/> Ringing in Ears
<input type="checkbox"/> Concussions	<i>Auras, other changes</i>	<input type="checkbox"/> Sinus Problems
<input type="checkbox"/> Dental Problems	<input type="checkbox"/> Head Injury	<input type="checkbox"/> Spots in Vision
<input type="checkbox"/> Difficulty Swallowing	<input type="checkbox"/> Hearing Loss	<input type="checkbox"/> Tearing
<input type="checkbox"/> Dizziness	<input type="checkbox"/> Hyper/Hypo-Thyroid	<input type="checkbox"/> Teeth Grinding/Jaw
<input type="checkbox"/> Dry Eyes	<input type="checkbox"/> Jaw Clicks / TMJ	clenching <i>Day/Night</i>
<input type="checkbox"/> Earaches	<input type="checkbox"/> Limited Sense of	<input type="checkbox"/> Unusual Smells/Tastes
<input type="checkbox"/> Eye Pain / Strain	Smell/Taste	<input type="checkbox"/> Vision Loss
<input type="checkbox"/> Facial Pain	<input type="checkbox"/> Mouth / Lip Sores	<i>How long have you worn</i>
<input type="checkbox"/> Frequent Sore Throats	<input type="checkbox"/> Night Blindness	<i>glasses/contacts?</i>

Skin & Hair

<input type="checkbox"/> Acne	<input type="checkbox"/> Hair Loss	<input type="checkbox"/> Rashes
<input type="checkbox"/> Change in Skin Texture	<input type="checkbox"/> Hives	<input type="checkbox"/> Recent Moles
<input type="checkbox"/> Dandruff	<input type="checkbox"/> Itching	<input type="checkbox"/> Recent skin discoloration
<input type="checkbox"/> Dry Skin/Hair	<input type="checkbox"/> Nails ridged or weakened	<input type="checkbox"/> Ulcerations
<input type="checkbox"/> Eczema	<input type="checkbox"/> Psoriasis	<input type="checkbox"/> Warts
<input type="checkbox"/> Fungal Infection	<input type="checkbox"/> Purpura	

Respiratory

<input type="checkbox"/> Allergies	Please list:	
<input type="checkbox"/> Asthma	<input type="checkbox"/> Difficulty Breathing	<input type="checkbox"/> Pleurisy
<input type="checkbox"/> Bronchitis	<i>When?</i>	<input type="checkbox"/> Pneumonia
<input type="checkbox"/> Chest Pain	<input type="checkbox"/> Difficulty with deep breaths	<input type="checkbox"/> Post Nasal Drip
<input type="checkbox"/> Coughing Blood	<input type="checkbox"/> Emphysema	<input type="checkbox"/> Sinus Problems
<input type="checkbox"/> Coughing Up Phlegm	<input type="checkbox"/> Frequent Common Colds	<input type="checkbox"/> Wheezing
<i>Color:</i>	<input type="checkbox"/> Persistent Cough	

Cardiovascular

<input type="checkbox"/> Anemia	<input type="checkbox"/> Heart Murmurs	<input type="checkbox"/> Palpitations
<input type="checkbox"/> Blood Clots	<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Phlebitis
<input type="checkbox"/> Chest Pain	<input type="checkbox"/> Irregular Heartbeat	<input type="checkbox"/> Rapid Heartbeat
<input type="checkbox"/> Fainting	<input type="checkbox"/> Low Blood Pressure	<input type="checkbox"/> Varicose/Spider Veins

Gastrointestinal

Please describe your bowel movements :		<i>frequency: #</i>	<i>per day/week</i>
Light brown	blackish	dark	bloody
mucous	smelly	soft	hard
large	long		
pellet-like	diarrhea	constipation	alternating diarrhea & constipation
small	difficult to pass		
frequent	urgent	incomplete	satisfying
undigested food in stools			
<input type="checkbox"/> Abdominal Pain / Cramps	<input type="checkbox"/> Crohn's Disease	<input type="checkbox"/> High Cholesterol	
<input type="checkbox"/> Acid Reflux/GERD	<input type="checkbox"/> Constipation	<input type="checkbox"/> IBS	
<input type="checkbox"/> Bad Breath	<input type="checkbox"/> Diarrhea	<input type="checkbox"/> Indigestion	
<input type="checkbox"/> Belching	<input type="checkbox"/> Discomfort after eating	<input type="checkbox"/> Nausea	
<input type="checkbox"/> Celiac	<input type="checkbox"/> Gallbladder Problems	<input type="checkbox"/> Parasites	
<input type="checkbox"/> Changes in Appetite	<input type="checkbox"/> Gas / Bloating	<input type="checkbox"/> Rectal Pain	
<input type="checkbox"/> Chronic laxative use	<input type="checkbox"/> Heartburn	<input type="checkbox"/> Ulcers	
<i>Type, frequency:</i>	<input type="checkbox"/> Hemorrhoids	<input type="checkbox"/> Vomiting	

Neuro-Psychological

- | | | |
|--|--|---|
| <input type="checkbox"/> ADD / ADHD | <input type="checkbox"/> Loss of Consciousness | <input type="checkbox"/> Panic Attacks |
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Lack of Coordination | <input type="checkbox"/> Seizures |
| <input type="checkbox"/> Bad Temper / Irritability | <input type="checkbox"/> Loss of Balance | <input type="checkbox"/> Shakes/Tremors |
| <input type="checkbox"/> Bipolar | <input type="checkbox"/> Memory Loss | <input type="checkbox"/> Shingles |
| <input type="checkbox"/> Concussion <i>When?</i> | <i>Short Term Long Term</i> | <input type="checkbox"/> Speech Problems |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Mood Swings | <input type="checkbox"/> Stress |
| <input type="checkbox"/> Dizziness/Vertigo | <input type="checkbox"/> Obsessive Thoughts | <input type="checkbox"/> Tics <i>Where?</i> |
| <input type="checkbox"/> Easily Stressed | <input type="checkbox"/> Over thinking | |

Are you currently undergoing pharmaceutical or psychotherapy?

Genito-Urinary

- | | | |
|---|--|--|
| <input type="checkbox"/> Blood in Urine | <input type="checkbox"/> Genital Pain | <input type="checkbox"/> Night Urination: |
| <input type="checkbox"/> Burning Urination | <input type="checkbox"/> Inability to Hold Urine | <i>How often?</i> |
| <input type="checkbox"/> Dribbling | <input type="checkbox"/> Kidney Stones | <input type="checkbox"/> Pause of Urine Flow |
| <input type="checkbox"/> Frequent Urination | <input type="checkbox"/> Libido Excessive/Low | <input type="checkbox"/> Urinary Tract Infection |
| <input type="checkbox"/> Genital Itching | <input type="checkbox"/> Painful Urination | <input type="checkbox"/> Urinary Urgency |

FEMALE

- | | |
|--|---|
| <input type="checkbox"/> Breast Lumps | <input type="checkbox"/> Ovarian Cysts |
| <input type="checkbox"/> Breast Tenderness | <input type="checkbox"/> Pelvic Infection |
| <input type="checkbox"/> Difficult/Painful Intercourse | <input type="checkbox"/> Polycystic Ovarian Syndrome |
| <input type="checkbox"/> Endometriosis | <input type="checkbox"/> Sexually Transmitted Disease |
| <input type="checkbox"/> Frequent Miscarriage | <input type="checkbox"/> Spotting |
| <input type="checkbox"/> Frequent Vaginal Infections | <input type="checkbox"/> Uterine Fibroids |
| <input type="checkbox"/> Infertility | <input type="checkbox"/> Vaginal Discharge |
| <input type="checkbox"/> Nipple Discharge | <input type="checkbox"/> Vaginal Dryness |
- Any possibility you are pregnant? **Birth Control:** Type for how long?
- Menses:** Age at first menses Date of last menses Duration of period
- Number of Pregnancies Number of Births Difficulties:
- Describe your average cycle: Length of cycle: Color of blood:
- Pain Clots Cramping Regular/Irregular Light/Heavy
- PMS: Breast Tenderness Pain Irritable Emotional Digestive Problems
- Menopause: When? Associated symptoms:
- Are you comfortable where you are now?

MALE

- | | |
|---|---|
| <input type="checkbox"/> Erectile Dysfunction | <input type="checkbox"/> Painful / Swollen Testicles |
| <input type="checkbox"/> Fertility Problems | <input type="checkbox"/> Penile Discharge |
| <input type="checkbox"/> Frequent Nocturnal Emissions | <input type="checkbox"/> Premature Ejaculation |
| <input type="checkbox"/> Frequent Seminal Emissions | <input type="checkbox"/> Prostate Problems |
| <input type="checkbox"/> Interrupted Urine stream | <input type="checkbox"/> Sexually Transmitted Disease |

Please circle your Favorite, and cross-out your Least Favorite for the following:

Season:	Spring	Summer	Late/Indian Summer	Autumn	Winter
Climate:	Windy	Hot	Humid/Damp	Dry	Cold
Flavor:	Sour	Bitter	Sweet	Acrid/Pungent/Spicy	Salty
Color:	Green	Red	Yellow, Orange	White, Silver, Gray	Blue, Black Purple
Time of Day:	Predawn	Morning	Afternoon	Evening	Night

Acupuncture & Herbal Answers

OFFICE POLICIES - PLEASE READ AND SIGN BELOW

1) Payment is due at time of service, and may be paid by cash or check. Insurance claims may be submitted by Acupuncture & Herbal Answers or by the patient, but it is the patient's sole responsibility to pay for services.

Upon request, we will provide you with a printed receipt.

1) If you wish to change an appointment, please give at least 24 hours advance notice. Acupuncture & Herbal Answers will charge the full treatment price for any missed appointments or late cancellations.

2) All herb sales are final. Acupuncture & Herbal Answers is not able to offer refunds on any herbs or herbal products.

3) Herbal prescriptions are intended only for the person for whom they are prescribed. Please do not give your herbal prescriptions to anyone else.

I understand the above information and guarantee this form was completed to the best of my knowledge:

Signature:

Date:

HIPAA PRIVACY

Federal privacy guidelines have been established to safeguard your health information.

HIPAA explains how, when and why we may use and share your protected health information (such as other medical professionals, insurance, etc.). Sign below if you understand your rights. A formal copy of our privacy statement is available to you upon request.

Signature:

Date:

Initial Consultation:

C/C
2
3
Pulse
Tongue
Type
TCM Dx
Tx Protocols/Plan:
Tx